

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20150615-114005-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: REF Holdings Limited

Stock code (ordinary shares): 8177

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 April 2016.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 25 September 2015

Name of Sponsor(s): CLC International Limited

Names of directors: Executive directors:
(*please distinguish the status of the directors* CHIU Hok Yu, KWOK Kam Lai
- Executive, Non-Executive or Independent
Non-Executive) Non-Executive director:
LAU Man Tak

Independent non-executive directors:
LEUNG Chi Hung, WONG Kun Kau, LUM Chor Wah Richard

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name of shareholder</u>	<u>Capacity</u>	<u>Number and class of shares</u>	<u>Approximate percentage of holding</u>
Jumbo Ace Enterprises Limited ("Jumbo Ace")	Beneficial Owner	192,000,000	75%
Rising Luck Management Limited ("Rising Luck")	Interest in controlled corporation (Note 1)	192,000,000	75%
Mr. Lau Man Tak ("Mr. Lau")	Interest in controlled corporation (Note 2)	192,000,000	75%
Ms. Lim Youngsook	Family Interest (Note 3)	192,000,000	75%

Notes:

- (1) Rising Luck owns 80% of the entire issued share capital of Jumbo Ace, the remaining 15% of which is owned by Independent Third Parties and 5% of which is owned by Mr. Lau.
- (2) Mr. Lau owns 76.25% of the issued share capital of Rising Luck, the remaining 23.75% of which is owned by an Independent Third Party. He also has a direct 5% interest in Jumbo Ace.
- (3) Ms. Lim Youngsook is the spouse of Mr. Lau and is therefore deemed to be interested in the Shares owned by Mr. Lau (by himself and through his controlled corporations).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

December 31

Registered address:

Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

3/F., Nexxus Building, 77 Des Voeux Road Central Hong Kong

Web-site address (if applicable):

www.ref.com.hk

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands**

Estera Trust (Cayman) Limited
Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman
KY1-1108, Cayman Islands

Hong Kong branch share registrar and transfer office

Union Registrars Limited
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square,
338 King's Road, North Point,
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
Certified Public Accountants
31/F., Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively "Group") is principally engaged in the provision of financial printing services for the financial sector in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 256,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
LAU Man Tak
Director

.....
KWOK Kam Lai
Director

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CHIU Hok Yu
Director

.....
LEUNG Chi Hung
Director

.....
WONG Kun Kau
Director

.....
LUM Chor Wah Richard
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*