

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	REF HO	LDINGS LIMITED		
Date Submitted	1 August	2017	_	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1631</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		<u></u>		<del></del>
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l <u> </u>		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	end of the month	(State HK\$1	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Stiales
Balance at close of preceding month	256,000,000			
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	256,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement durir	ng the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
12 August 2015						
Ordinary shares						
(Note 1)				· <del></del>		
2.N/A						
(// / ) shares (Note 1)						
3.N/A						
( / / ) shares (Note 1)						
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Tota	I A. (Ordina	rv shares)	N/A	
		1314		ce shares)		
			`	her class)		
Total funds raised d of options (State cu		nth from exerci	,			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						•
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<del></del>					
	<del></del>					
Ctools and a (if lintary)	<u> </u>		<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)	<del>_</del>		<del></del> _			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
	( / / )					
4. N/A	<u> </u>					
	<u>—</u>					
	<del>_</del>					
Ctool: 22 da ('£ !'- £ - 1')						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		_
			(O	ther class) <u>N/A</u>	Λ	<u> </u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)	=	
		-
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-
(Outor oldss)	11/21	-

Ot	ther Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of loode			Class of shares			
				issuable (Note 1)		-	
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(dd/mm/yyyy)		N/A	
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	_
				Class of shares		_	
			State	issuable (Note 1) Issue and allotment	(	)	
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	( , ,	,	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(dd/iiii/yyyy)		N/A	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						N/A	
1							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5	Carin dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy)	( / /	١		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							10/11	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							1011	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	(dd/IIIII/yyyy)	N/A	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	_
	Total E. (Ordina		
	share (Preference share	s) <u></u>	_
	(Other clas	s) <u></u>	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A t	0	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	s in Issued S	hare

Remarks (if any):
Submitted by: <u>LAU Man Tak</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.