

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01/2018		
To : Hong Kong Exchanges an	d Clearing Limited		
	EF HOLDINGS LIMITED		
Date Submitted 1	February 2018		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>1631</u>	Description: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u>	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	ition :		
	No. of other classes of shares	\	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	256,000,000		. 	
Increase/ (decrease) during the month				
Balance at close of the month	256,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme scheme scheme including EGM approval date

No. of new shares of lissuer issued during issuer which may be the month pursuant issued pursuant thereto as at close of the month

the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 12 August 2015 Ordinary shares (*Note* 1) 2.N/Ashares

(Note 1)
3.N/A

(/ /)
shares

(Note 1)

Total A. (Ordinary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the	currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,	=			
(/ /)						
			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						_
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	=			
4. N/A						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	,	_			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u>		_
İ			(C	ther class) N/A		

1	Convertibles (i.e. Convertible	into Shares of		er which	are to be Liste	ed)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Class and description	Currency of amount outstanding	prec	se of eding onth	Converted during the month	Amount at close of the month	thereto	close of the month
F	1. N/A	odistariding	1110	11011	monun	monan		
		_						
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	(`					
	(dd/mm/yyyy)) 2. N/A	(/ /)					
	2. 1\(\text{A} \)	<u> </u>						
		_						
		_						
	Stock code (if listed)				_			
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date		-					
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A	_						
		<u> </u>						
		<u> </u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date		-					
	(if applicable)							
		(/ /)					
	4. N/A	<u> </u>						
		<u> </u>						
		<u> </u>						
	Stock code (if listed)	_						
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
				To		ary shares) N/A		_
						ce shares) N/A		_
					(0	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
shares (Note 1)		·
3. N/A		
5. <u>1VA</u>		
(/ /)		
shares (Note 1)		<u></u>
T (D (0 1 1 1 1 1 1 1 1 1		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	•

	Oth	ner Movements	in Issued Sha	are Capital					
		Toron of lances						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ŀ		Type of Issue							monu
					Class of shares issuable (Note 1)	-			
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	
-									
					Class of shares issuable (Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	
					Class of shares issuable (Note 1)				
	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					· · · · · · · · · · · · · · · · · · ·			N/A	_
					Class of shares issuable (Note 1)				
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	
- 1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
E	Carin dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	
							17/21	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							11/11	-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	_
				Class of shares issuable (Note 1)				
8.	Consideration	At price :	State	Issue and allotment	(/ /)		
	issue	630	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	•	,	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares	_	
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
	(dd/mm/yyyy)	N/A	
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	_
	Total E. (Ordi		
	(Preference sha		_
	(Other cl	ass) <u></u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	E):	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	4 to	
(These figures should be the same as the releva Capital").)	nt figures under II above ("Moveme	nts in Issued S	hare

Remarks (if any):
Submitted by: <u>LAU Man Tak</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.