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## **REF Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1631)**

### **PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of REF Holdings Limited (the “**Company**”) proposes to seek the approval of its shareholders (the “**Shareholders**”) to pass a special resolution at the 2018 annual general meeting to amend the memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”) in order to reflect the transfer of the listing of the issued shares of the Company from GEM of the Stock Exchange to the Main Board of the Stock Exchange on 20 June 2017 and certain housekeeping amendments to update the address of the registered office of the Company.

A circular containing, among other things, details of the proposed amendments to the Memorandum and Articles of Association and a notice of the 2018 annual general meeting will be dispatched to the Shareholders in due course.

By Order of the Board  
**REF Holdings Limited**  
**Lau Man Tak**  
*Chairman*

Hong Kong, 19 March 2018

*As at the date of this announcement, the executive Directors are Ms. Chiu Hok Yu and Ms. Kwok Kam Lai; the non-executive Director is Mr. Lau Man Tak (Chairman); and the independent non-executive Directors are Mr. Leung Chi Hung, Mr. Wong Kun Kau and Mr. Lum Chor Wah Richard.*